



Extraordinary General Meeting  
November 3, 2014

Voting results



# Quorum

	Number	Number of shares	Quorum	Number of voting rights	Percentage
Shareholders present	13	2,818,056	4.46%	3,844,946	5.89%
Shareholders represented	72	4,527,374	7.16%	5,397,410	8.26%
Proxies to the Chairman and votes by post	130	18,867,430	29.83%	18,912,241	28.95%
<b>Total</b>	<b>215</b>	<b>26,212,860</b>	<b>41.45%</b>	<b>28,154,597</b>	<b>43.10%</b>



# 1<sup>st</sup> resolution

## Approval of the restructuring plan

	<b>For</b>	<b>Against</b>	<b>Abstention</b>
<b>Percentage</b>	95.99%	3.79%	0.22%
<b>Number of votes</b>	27,025,370	1,066,516	62,711

*The resolution is approved.*



## 2<sup>nd</sup> resolution

Capital reduction of 84,366,063.60 euros motivated by losses, carried out by reducing the par value of the shares from one euro and forty cents (€1.40) to ten euro cents (€0.10)

	<b>For</b>	<b>Against</b>	<b>Abstention</b>
<b>Percentage</b>	95.98%	3.80%	0.22%
<b>Number of votes</b>	27,023,438	1,068,448	62,711

*The resolution is approved.*



## 3<sup>rd</sup> resolution

Amendments to the issuance contract for bonds that are convertible and/or exchangeable for new or existing shares issued by the Company in compliance with the prospectus approved under No. 07-638 on October 23, 2007 by the French Financial Markets Authority (Autorité des marchés financiers), the terms of which were amended by the General Meeting of Bondholders of February 18, 2010 and by the General Meeting of Shareholders of the Company of March 19, 2010, subject to the sole condition precedent of approval of these amendments, under the same terms, by the General Meeting of Bondholders and by the Extraordinary General Meeting of Shareholders no later than December 12, 2014;

	<b>For</b>	<b>Against</b>	<b>Abstention</b>
<b>Percentage</b>	95.99%	3.79%	0.22%
<b>Number of votes</b>	27,025,588	1,066,298	62,711

*The resolution is approved.*



## 4<sup>th</sup> resolution

Amendments to the Bond Issuance Contract, subject in particular to the condition precedent that the capital increase described in the fifth resolution is settled/delivered no later than March 6, 2015

	<b>For</b>	<b>Against</b>	<b>Abstention</b>
<b>Percentage</b>	95.99%	3.79%	0.22%
<b>Number of votes</b>	27,025,588	1,066,298	62,711

*The resolution is approved.*



## 5<sup>th</sup> resolution

Delegation of powers to the Board of Directors to increase capital through the issue of new shares associated with stock warrants, maintaining the preferential subscription right of the shareholders, for a maximum total amount of 59,773,526 euros

	For	Against	Abstention
<b>Percentage</b>	95.86%	3.92%	0.22%
<b>Number of votes</b>	26,989,562	1,102,324	62,711

*The resolution is approved.*



## 6<sup>th</sup> resolution

Delegation of authority to the Board of Directors to perform a capital increase and issue shares for the employees of the THEOLIA Group (Article L. 225-129-6 of the French Commercial Code), with elimination of the shareholders' preferential subscription right

	For	Against	Abstention
<b>Percentage</b>	27.05%	72.95%	0.00%
<b>Number of votes</b>	7,615,463	20,539,134	0

*The resolution is not approved.*





## 7<sup>th</sup> resolution

### Powers of attorney to carry out formalities

	<b>For</b>	<b>Against</b>	<b>Abstention</b>
<b>Percentage</b>	96.29%	3.71%	0.00%
<b>Number of votes</b>	27,111,229	1,043,368	0

*The resolution is approved.*